

1 Title: The Pupil's P's: An Alliterative Tool and Practical Framework for Managing Older Patients 2 3 Article type: Review 4 5 **Author names:** 6 1. Milton Louca 7 2. Peter Gonski 8 9 **Degrees and Affiliations:** 10 1. BSc/LLB(Hons), MD. St George Hospital/The Sutherland Hospital/UNSW, Sydney, Australia. 11 2. MBBS. St George Hospital/The Sutherland Hospital/UNSW, Sydney, Australia. 12 13 ORCID (Open Researcher and Contributor Identifier): Write the ORCID of each author. If they do not have 14 one, please ask them to create it at www.orcid.org 15 1. https://orcid.org/ 0000-0003-0302-5927 16 2. https://orcid.org/0000-0002-1543-7841 17 About the author: Dr Milton Louca is currently a Resident doctor (up to 2 years after graduation) (The 18 19 University of Sydney, Sydney, Australia) and Conjoint Associate Lecturer (University of New South Wales, 20 Sydney, Australia). 21 Corresponding author email: milton.louca@gmail.com 22 Acknowledgment: N/a 23 Financing: Nil grants, financial support, or any other contribution to the study or the authors that was received 24 from any source. 25 Conflict of interest statement by authors: Nil potential/actual conflict of interests for this 26 research/publication. 27 28 Authors Contribution Statement: Conceptualization: ML. Writing - Original Draft: ML. Writing - Review 29 Editing: ML, PG. 30 31 Manuscript word count: 2170 32 Number of Figures and Tables: 2



#### ABSTRACT.

Geriatrics encompasses all specialties of medicine. Therefore, medical students must be aware of many factors during their geriatrics rotation. Herein, we distil our reflections from medical school into employment to create a practical framework using an novel alliteration in: *The Pupil's P's*. We acknowledge and complement existing mnemonics devices, which are largely based on diagnosis, to introduce medical students to major geriatric topics to assist management whilst they round on their patients – *Peculiar Presentations*, *Psychological Pertubations*, *Peristaltic Products*, *Profound Pain*, *Polypharmacy*, *Pressure Sores*, *Physiological De-conditioning*, *Poor Perception*, *Partner Practitioners*, *Post-Hospital Plan*, *Palliative Care*, and *Parsimony*. For students of geriatric medicine, The Pupil's P's literary device creates a succinct, educative tool with the added utility as a reference to generate the multi-factorial reasoning required to care for older patients. Ultimately, through our experience in aged care, we wish to convey the important lesson of holistic, patient-centered care to students. Accordingly, despite the numerous issues that may be encountered with older patients, we emphasize treating the patient holistically, and not the individual problems which may be discovered.

Key Words: Geriatrics, Gerontology, Aged Care Medicine, Medical Education, Geriatric Conditions



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## INTRODUCTION.

Geriatrics is founded on the wisdom of its practitioners, patients and pupils. In patients over 65, 23% of global disease burden is attributable, and 50% have 1 or more 'geriatric conditions' – referring to the collective signs and symptoms common in elderly patients.<sup>2</sup> <sup>3</sup>To address complex geriatric conditions, compounded by time, geriatrics mandates a multi-factorial, hypothesis-driven approach. Thus, optimizing aged care must coordinate numerous, major issues. In 1965, 'Isaac's I's'3,4 - instability, immobility, incontinence and impaired intellect/memory – were coined to encapsulate elderly-patient ailments. In 2017, 'Mary's M's', 5 - mind, mobility, medications, multi-morbidity, and matters most – sought to encompass more features of aged care. Due to the complexity of geriatric patients, medical students are deterred from the aged care specialty.<sup>6</sup> Globally, there are gaps in geriatric education of medical students which requires meaningful and broad curricula proportionate to ageing population demographics. With these shifting demographics, prioritizing medical education for aged care will improve healthcare for all.8 Mnemonics offer a powerful method to reshape brain networks, improve memory performance, increase motivation to study, and are reportedly more enjoyable than rote rehearsal.<sup>9,10</sup> Accordingly, through our experience, we attempt to reconcile aged care principles to provide our own alliterative device for medical students. This tool enhances existing mnemonics in aged care by incorporating these ideas into a larger framework which educates students to optimize the care of older people. Here, we cannot be exhaustive of each issue. Rather, we aim to introduce each issue for students to contemplate on their rounds. Together with the insight and contribution by an accomplished geriatrician, this instrument was distilled by the experiences and reflections of a resident from medical school into employment. For posterity and students of aged care, who will inevitably be at the coalface taking care of an ageing population, we deliver these portable, alliterative learnings: The Pupil's P's.

# 1. Peculiar Presentations

For these prevalent 'geriatric conditions', we stand upon the shoulders of '*Isaac's Geriatric Giants'*: instability (6-22%), incontinence (9-27%), immobility, iatrogenesis and impaired intellect or memory (3-31%).<sup>3</sup> More have been proposed: frailty, sarcopenia, and anorexia of ageing (1.3-12%).<sup>2,4</sup> From medical school, we suggest students consider such hallmark precipitants for presentations. Otherwise, an unclear, confused historian or unremarkable examination make it difficult to generate reasoning and management. Collateral history and family involvement are indispensable. A common presentation in older people is a fall with neck of femur fracture. Here, there is a necessary cause of their fall and fracture. For example, delirium causing



confusion (*impaired intellect*) secondary to urinary tract infection or overflow constipation (*incontinence*) compounded by gait imbalance (*instability*) and complicated by osteoporosis (*immobility*).

# 2. Psychiatric and Psychological Perturbations

Given the brain's importance in aged care, cognition testing must not be overlooked. On rounds, delirium, depression, and dementia can be screened for swiftly. The Diagnostic and Statistical Manual of Mental Disorders (**DSM-V**) provides the elements for each neurocognitive disorder. He y utilising the 4 'A's Test (**4AT**) — that is, a widely-used, efficient screening tool incorporating Abbreviated Mental Test-4 for orientation, Alertness, Attention and Acute fluctuations — students can consider delirium and these conditions alongside possible causes. Alternatively, the Mini Mental State Examination (**MMSE**) 13,14 and Confusion Assessment Method (**CAM**) 15 are validated, widely-used screening tools. Often, causes of delirium include: pain, infection, nutrition, constipation, hydration, endocrine and electrolytes disturbances, stroke, medications and alcohol. Hypoactive delirium — characterised by reduced motor activity, lethargy, withdrawal — is under-recogized and its causes should be evaluated and managed accordingly. Fundamentally, the key features of delirium differentiating it from dementia are: decreased attentiveness/awareness and a fluctuating course in cognition. For example, patients may be mentating appropriately in the morning and behaviourally difficult in the evening. Behavioural and sleep charts are extremely helpful. When assessing mentation, it is also an appropriate time to establish capacity for medical decision-making and advanced care directives.

#### 3. Peristaltic Products

In geriatrics, the 'p-words' denoting products of bowels and bladders are crucial. When seeing older patients, students should anticipate incontinence, constipation and urinary tract infections (**UTI**) (12.7%),<sup>2</sup> given this population is disproportionately afflicted by these issues. Brief, non-pharamcological strategies a student could suggest on rounds to manage urinary incontinence are: implementing a scheduled toileting program, diarizing fluid balance, physical therapy for pelvic floor exericses, and for constiptation: stool diary, bowel training (optimzing the gastrocolic reflex), adequate fibre intake and hydration and regular exercise.<sup>17</sup>
Students should be informed of common practices which provide little value to hospitalized patients, like the prescribing of docusate which has significant associated costs and multiple trials failing to show any benefit.<sup>18</sup>
For prolonged admissions and prior to discharge, cystitis symptoms – suprapubic discomfort/pain, dysuria,



haematuria, malodorous/cloudy urine, increased frequency, hesitancy or intermittency – should be screened for and a urine mid-stream culture requested to treat empirically and appropriately. Such proactivity could prevent re-admission for sepsis, delirium and or fall precipitated by a UTI.

## 4. Profound Pain

In aged care, students should attempt to identify and classify pain – for example, acute, sub-acute or chronic and somatic, visceral and neuropathic. Students should recognize that pain is a biopsychosocial phenomenon. <sup>19</sup> and therefore its experience should be validated and addressed with active and passive approaches. This permits appropriate decision-making. Non-pharmacological interventions – heat and cold packs, quiet spaces, mobilization and exercise – are always first-line. Given its regular prescribing in a hospital setting, simple analgesia should be used at a reduced frequency and duration. For example, paracetamol 1g three-times-daily provides a buffer in older people who are malnourished, underweight (generally <50kg) and likely to have decreased hepatic mass. <sup>20</sup> For a 50-kilogram patient, the 1g three-times daily of paracetamol equates to approximately 15 mg/kg every four-to-six hours, or 60mg/kg/day (not exceeding 3g daily). Also, students should be cognizant of non-steroidal anti-inflammatory contraindications found in older patients of asthma, gastrointestinal ulcers, blood dyscrasias, and renal disease/injury. <sup>1</sup>

### 5. Polypharmacy

Polypharmacy is using five or more medications, including prescription, over-the-counter and complementary medicines.<sup>21</sup> latrogenic presentations and symptoms are common (45-52%).<sup>2,21</sup> Age affects pharmacodynamics – that is, what the body does to a drug. This occurs through loss of reserves, reduction in lean body mass, reduction in mobility and interactions with the cytochrome p450 system. Commonly, antidepressants, anticholinergics, antibiotics and diuretics have unintended consequences in older people. Medical students should consider the updated Beers <sup>22</sup> and STOPP/START<sup>23</sup> criteria which highlight potentially inappropriate medications in older pateints for the purposes of prescribing and deprescribing. In both the hospital and community settings, involving pharmacists is vital.

#### 6. Pressure Injuries

Pressure injuries are localized skin damage resulting from pressure, shear or friction. Typically occurring over bony prominences, these are associated with acute illness, medical devices including prostheses and dressings.<sup>2</sup> Pressure injuries are frequent, painful, costly and, mostly, preventable. For immobile, elderly



patients, students must consider pressure injury development. The National Pressure Injury Advisory Panel (NPIAP) Staging System classifies pressure injuries into five stages – (1) intact skin with nonblanchable erythema, (2) partial-thickness skin loss involding epidermis/dermis, (3) full-thickness skin loss, but not crossing fascia, (4) full-thickness skin loss crossing fascia and (5) unstageable because eschar/slough obscures extent of tissue damage.<sup>24</sup> For prevention, assess for erythema, blanching, temperature, edema, induration and skin-breakdown. Medical students can liaise with nursing staff to utilise regular re-positioning and pressure-relieving devices to avoid pressure injuries.

## 7. Physiological Deconditioning

In geriatric medicine, acute hospital care has its own perils. Prolonged inpatient care can accelerate patient deterioration; begetting reduced mobility, cachexia and malnutrition. Students should be aware that even ten days of immobilization and bed rest in healthy older adults results in a one kilogram loss of lean muscle mass. Rockwood's definition of 'frailty' encapsulates the interaction of medical and social factors resulting in a decreased capacity to deal with stressors. Students should be aware of the 'Hallmarks of Aging' to foster an appreciation of chronic disease progression, multimorbidity, and translate this into a clinical frailty index or scales. As part of management, students should seek to modify the hospital environment by deemphasizing bed rest with patients, remove high rails and bed heights, and suggest early and active mobilization with physiotherapry and socialization.

#### 8. Poor Perception

Students must consider age-related perceptual deficits concerning vision (presbyopia, glaucoma, cataracts, macular degeneration), hearing (presbycussis), balance and dentitition (dentures, false teeth). Older patients are affected disproportionately (4.6-22.8%) and may have available impairment aids. On rounds, students could screen for deficits in visual acuity utilising a digital Snellen chart, or an Amsler Grid which can detect metamorphopsia in age-related macular degeneration. If there is sufficient clinical suspicion for hearing loss, a referral for audiometry should be made. If not considered, these impairments create poorer prognosis, delirium, and poor quality-of-life and communication.

#### 9. Partner Practitioners

Students must foster collegiality in multidisciplinary care. This benefits diagnosis and management of patients.

Medical practitioners – including general practitioners and specialists – are only one facet of multidisciplinary



teams. The role of geriatric medicine remains diagnosis and management to guide and galvanize these professions. For example, physiotherapists have intimate knowledge of surface anatomy and locomotion, speech pathologists assess swallowing to prevent aspiration, occupational therapists ensures a safe, functional home environment, social workers champions crisis relief or orchestrates legal hearings to appoint surrogate decision-makers, and nurses – specialist and generally-trained – afford comprehensive, patient-centered care. Students could attend, discuss and observe the assessments and documentation conducted by these various allied health specialities to grasp their purview. For example, the peri-operative management of an orthogeriatric patient would necessitate the activation and co-ordination of a multi-disciplinary team. It would provide a fantastic experience for medical students to appreciate the value in an integrated model of healthcare.

## 10. Post-Hospital Plan

Discharge planning is an interdisciplinary approach to ensure continuity of care. Early and inclusive discharge planning cannot be understated. Thus, medical students should learn about discharge destinations and home care services as soon as practicable on their aged care rotation. A sound comprehension would be highly useful for clinical practice. Often, discharge planning is the rate-limiting-step to transition an older patient from hospital to home. Use of an intermediary rehabilitation facility can bridge those requiring specialist support. Students must understand a person's social factors, finances and decline, and explore carer stress to formulate and effective, long-term management plan. By attending family meetings, students can appreciate the logistical and ethical issues in accomplishing safe, effective patient discharge.

## 11. Palliative Care

Palliative care represents a specific, all-inclusive process by which to honor a patient's right to dignity and comfort. In some instances, supportive care might be a more appropriate term than palliative care where life expectancy progresses to months. Foremost, students should be aware that advanced care directives must be established. Using collateral history from family and hospital notes, and considering the relevant local law, students should assess the appropriate decision maker in each case. These include the patient, next of kin, friend, and/or neighbor. If appropriate, establishing end-of-life care by involving family and palliative care colleagues is vital. Depending on the circumstances of each case, students should observe these discussions to identify from the patient's desires restorative versus supportive goals. For example, in palliative care, the



survival period is not the singular determinant of treatment; life prolongation is a secondary objective to quality of life and symptomatic relief. Important questions to consider are whether a patient desires. Ensuring there has been some discourse on the topic of cardiopulmonary resuscitation, intubation and intensive care helps to determine the desired clinical outcomes. Fundamentally, to deliver holistic care, geriatrics mandates interdisciplinary medical, psychosocial, cultural and spiritual considerations.

## 12. Parsimony

Parsimony – that is, doing no more than is necessary – is paramount in caring for elderly patients (Figure 1). Too often, practitioners sustain momentum bias in diagnosis and management. This produces unnecessary medical intervention(s). Oddly, William of Ockham's Razor – 'plurality must not be posited without necessity' – is the Principle of Parsimony. In geriatrics, students should appreciate Ockham's Razor is antithetical to diagnosis because, as we have emphasized, co-maladies warrant the generation of multiple differential diagnoses.<sup>29</sup> A 'goals of care' clinical framework which entails a three-phase model can classify a patient's care as either curative, palliative, or terminal according to an assessment of likely treatment outcomes for the particular patient. This method allows students to practice avoiding overdiagnosis and overtreatment whilst guaranteeing comprehensive patient-centered care.<sup>30</sup> In this complex management of older patients, we must always treat the patient before us; not the problem(s) we uncover.

Figure 1: The Pupil's P's – a conceptual framework and educational tool for comprehensive geriatric assessment

Table 1: The Pupil's P's – Summary and management strategies/learnings for medical students



## **CONCLUSION**

As in life, gerontology is a rite of passage in medical school and healthcare. By experiencing aged care, we have come to appreciate its medical and social sophistication. Despite many attempts, honing this fount of knowledge is near impossible. For the aged care pupils, we have provided an alliterative introduction and tool to manage elderly patients on the ward or in the community. It is our hope that this piece orientates the aged care student and serves as a reference on ward rounds to learn about and manage older people. Using this platform, we encourage students to integrate these principles into clinical practice. Regardless of their chosen specialty, we urge students to reflect on their experiences in geriatrics for their medical careers. To students, we offer *The Pupil's P's* for the comprehensive care of older people – forever treating the patient; not the problem.





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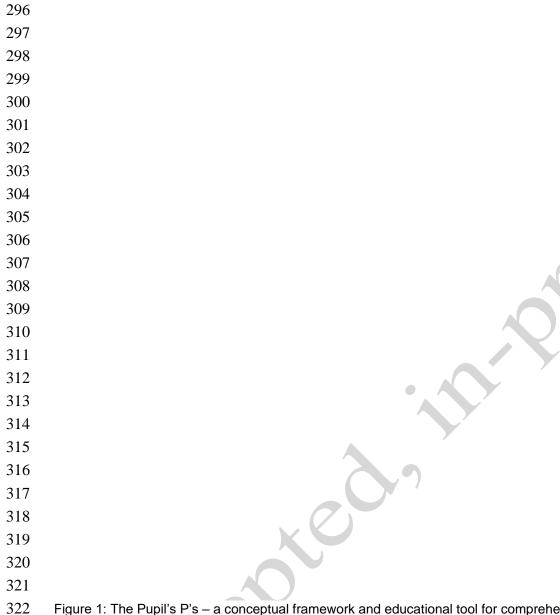
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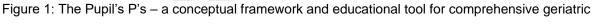
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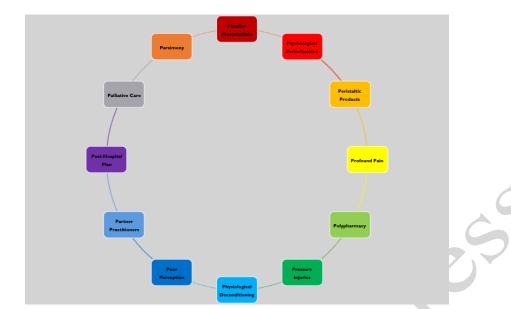




Table 1: The Pupil's P's – Summary and management strategies/learnings for medical students

'P'	Management Strategy/Learning
Peculiar Presentations	<ul> <li>Note Issac's I's and Mary's M's – The Geriatric Giants</li> <li>Gain collateral history</li> <li>Involve patient's family early</li> </ul>
Psychological Perturbations	<ul> <li>Screen cognition and depression – 4AT, MMSE or CAM</li> <li>Evaluate causes and manage accordingly</li> <li>Establish decision-making capacity</li> </ul>
Peristaltic Products	<ul> <li>Anticipate incontinence, constipation, UTI</li> <li>Employ non-pharmacological strategies first-line</li> <li>Be proactive in identifying and treating UTIs</li> </ul>
Profound Pain	<ul> <li>Recognise and classify as biopsychosocial phenomenon</li> <li>Employ non-pharmacological strategies first-line</li> <li>Dose-adjust simple analgesia on weight or renal function</li> </ul>
Polypharmacy	<ul> <li>Assess prescriptions where &gt;5 medications</li> <li>Consider Beers and/or STOPP/START criteria</li> <li>Involve inpatient/community pharmacy</li> </ul>
Pressure Injuries	<ul> <li>Consider in all unwell, geriatric patients</li> <li>Stage pressure based on NPIAP system</li> <li>Suggest regular re-positioning/pressure sore devices</li> </ul>
Physiological Deconditioning	<ul> <li>Acknowledge hospital-induced deconditioning</li> <li>Note patient's Frailty Score</li> <li>De-emphasize bed-rest &amp; begin early mobilization</li> </ul>
Poor Perception	<ul> <li>Inquire for vision, hearing, balance and dentition</li> <li>Ensure patient aids are available</li> <li>Screen with Snellen chart, Amsler grid, audiometry</li> </ul>
Partner Practitioners	<ul> <li>Early activation of multidisciplinary care</li> <li>Discuss and observe allied health assessments</li> <li>Shadow peri-operative Orthogeriatrics admission</li> </ul>
Post-Hospital Plan	<ul> <li>Discharge planning begins once medically stable</li> <li>Learn about discharge destinations early in rotation</li> <li>Attend family meetings</li> </ul>
Palliative Care	<ul> <li>Palliative care prioritises dignity and comfort</li> <li>Aimed at quality of life and symptomatic relief</li> <li>Survival period is secondary objective</li> </ul>
Parsimony	<ul> <li>Do no more than necessary to patients</li> <li>Goals of care phases direct management</li> <li>Treat the patient; not the problem(s)</li> </ul>